

**Susan Bailey** 

#### **Course Information:**

- 1. Business
- 2. One Semester
- 3. CP1
- 4. Any junior or senior is eligible
- 5. No Prerequisites
- 6. No Application Process



#### **Course Description:**

- Personal Finance is designed to introduce you to key financial concepts so you will have a strong foundation to make important financial decisions throughout your life.
- This course will focus on a variety of very relevant areas such as career development, budgeting, taxes, banking, saving, investing, credit and managing risk.



#### **Course Description (Continued):**

 Students will evaluate various consumer decisions, such as selecting a career, buying a home, saving money in various investment options, and making major purchases.



#### Saving:

- Paying Yourself First
- Investing –
  Stocks/Bonds/Mutual
  Funds



# **Spending and Other Financial Decisions:**

- Credit
- Identity Theft
- Insurance
- Buying a home
- Buying a car

#### ev Work:

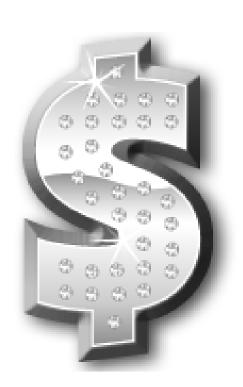
#### **Making Money Work:**

- Budgeting
- Spending vs.
  Saving
- Banking



#### **Making Money:**

- Identifying careers
- Creating career plan
- Finding a job
- Taxes



### **Personal Finance Cycle**

- To enhance learning, we will also:
  - Participate in H&R Block Budget Challenge
  - Play the Stock Market Game (UC Economics Center)
- Why should the student take this course?
  - You should take this course because it will prepare you with the necessary skills and knowledge to be financially successful in life. It is one of the most practical and important courses that we offer!

